



CONSUMER DRIVEN HEALTHCARE PLAN STARTER CHECKLIST



CLEARVIEW
BENEFITS



Use this list to guide you through the process of setting up your CDHP.
Careful consideration of each is the key to success for you plan!

Develop the correct plan design for your company.

Garner endorsement from Senior Management.

Compare plan costs with other types of plans.

Set employee contributions to encourage enrollment.

Compare CDHP plans to other plans that are offered.

Decide if the employer will contribute to HSA accounts.

Select the correct financial institution as a partner.

Coordinate with the Flexible Spending Accounts (FSA).

Check the CDHP plan for legally compliance.

Make an employee communication plan for ongoing education.

WE'RE HERE TO HELP, AT ANY STEP!
212.279.1144